



## ENGAGE WITH IMPACT WORKSHEETS

### Tracing the Impact of Patient, Family and Caregiver Partners

*Complete this template after every interaction with patient, family and caregiver partners as a running documentation of the work you're doing together.*

DATE:

1. Describe the interaction.

i. What was the activity (e.g., working group meeting, consultation, etc.)

ii. Who participated?

2. What were the goals of the interaction?

3. What were the main outcomes of the interaction?

4. What did patient, family and caregiver partners contribute to the meeting? (E.g., specific comments on activities, suggestions for next steps, etc.)

5. How will patient family and caregiver partner contributions be used going forward?

6. How much impact do you think the patient, family and caregiver partners' feedback had on the meeting discussions today? (Revised from Livingstone et al., 2020 – need to further revise based on situation))

No impact	Low impact 1	2	3	High impact 4
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

- a. If you selected 1 – 4, please select one or more of the statements below. Patient partner feedback...
- i. Supported the existing evidence and information
  - ii. Helped interpret the existing evidence and information (please explain)
  - iii. Provided new evidence and information (please give an example)
  - iv. Other, please explain.



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7. What are the next steps for this work?